

**U.S. Bankruptcy Court  
California Northern Bankruptcy Court (San Francisco)  
Bankruptcy Petition #: 19-30088**

*Assigned to:* Judge Dennis Montali  
Chapter 11  
Voluntary  
Asset

*Date filed:* 01/29/2019  
*Plan confirmed:* 06/20/2020  
*341 meeting:* 04/29/2019  
*Deadline for filing claims:* 10/21/2019  
*Deadline for filing claims (govt.):* 10/21/2019

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Filing Date	#	Docket Text
05/18/2022	<u>12409</u>	Appellant Designation of Contents For Inclusion in Record On Appeal <i>Reorganized Debtors' Statement of Issues and Designation of Record on Appeal</i> (RE: related document(s) <u>12311</u> Notice of Appeal and Statement of Election filed by Debtor PG&E Corporation). Appellee designation due by 06/3/2022. Filed by Debtor PG&E Corporation (Rupp, Thomas) (Entered: 05/18/2022)
05/20/2022	<u>12435</u>	Appellee Designation of Contents for Inclusion in Record of Appeal (RE: related document(s) <u>12209</u> Notice of Appeal and Statement of Election filed by Debtor PG&E Corporation, <u>12311</u> Notice of Appeal and Statement of Election filed by Debtor PG&E Corporation). (Attachments: # <u>1</u> Certificate of Service) Filed by Creditor DRRT Claimants (Meyer, Brent) (Entered: 05/20/2022)

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27           **UNITED STATES BANKRUPTCY COURT  
28           NORTHERN DISTRICT OF CALIFORNIA  
29           SAN FRANCISCO DIVISION**

30         **In re:**

31         **PG&E CORPORATION,**

32           **- and -**

33         **PACIFIC GAS AND ELECTRIC  
34          COMPANY,**

35           **Reorganized  
36          Debtors.**

- 37           Affects PG&E Corporation  
38           Affects Pacific Gas and Electric Company  
39           Affects both Reorganized Debtors

40         Bankruptcy Case No. 19-30088 (DM)

41         Chapter 11

42         (Lead Case)

43         (Jointly Administered)

44         District Court Case No. 4:22-cv-02833-HSG

45           **REORGANIZED DEBTORS'  
46           STATEMENT OF ISSUES AND  
47           DESIGNATION OF RECORD ON  
48           APPEAL**

49         [Re: **Dkt. No. 12311**]

50         *\* All papers shall be filed in the Lead Case, No.  
51          19-30088 (DM).*

1 Pursuant to Rule 8009(a) of the **Federal Rules of Bankruptcy Procedure** (the “**Bankruptcy**  
2 **Rules**”), PG&E Corporation and Pacific Gas and Electric Company, as reorganized debtors  
3 (collectively, the “**Debtors**” or the “**Reorganized Debtors**,” as applicable) in the above-captioned  
4 chapter 11 cases (the “**Chapter 11 Cases**”), submit this statement of issues and designation of record  
5 on appeal.

6 **I. STATEMENT OF ISSUES ON APPEAL**

7 The issues on appeal are:

8 (i) Whether the bankruptcy court erred in concluding that its denial of the Reorganized  
9 Debtors’ request to modify the Plan injunction to compel arbitration of the California Department of  
10 Water Resources’ (“CDWR”) proof of claim [Claim No. 78014] and the issue of whether CDWR had  
11 properly terminated the *Agreement of Cotenancy in the Castle Rock Junction-Lakeville 230-kV*  
12 *Transmission Line among Pacific Gas and Electric Company, State of California Department of Water*  
13 *Resources, Northern California Power Agency and the City of Santa Clara* (the “**Cotenancy**  
14 **Agreement**”), was also a denial of the Reorganized Debtors’ right to arbitrate its non-core affirmative  
15 claims against the CDWR under the Cotenancy Agreement, even though the Reorganized Debtors had  
16 not filed an affirmative claim against CDWR or claim objection to CDWR’s proof of claim.

17 (ii) Whether, after denying the Reorganized Debtors’ request to arbitrate the proof of claim  
18 dispute and CDWR’s termination of the Cotenancy Agreement, and after the Reorganized Debtors  
19 submitted that they would consent to the relief sought by CDWR in its *Motion for Order Determining*  
20 *that the Castle Rock Agreement with PG&E Cannot Be Assumed and that the Department of Water*  
21 *Resources’ Claim No. 78104 Be Paid* [Dkt. No. 11887] (the “**CDWR Motion**”) by agreeing to pay  
22 CDWR’s proof of claim in full and not to contest that the Cotenancy Agreement was not executory as  
23 to CDWR and could not be assumed as to CDWR, the bankruptcy court erred in determining that the  
24 issues before it through the CDWR Motion had not been resolved in full.

25 (iii) Whether, after denying the Reorganized Debtors’ request to arbitrate the proof of claim  
26 dispute and CDWR’s termination of the Cotenancy Agreement, and after the Reorganized Debtors  
27 submitted that they would consent to the relief sought by CDWR in the CDWR Motion by agreeing  
28 to pay CDWR’s proof of claim in full and not to contest that the Cotenancy Agreement was not

1 executory as to CDWR and could not be assumed as to CDWR, the bankruptcy court erred in  
2 determining that the Reorganized Debtors' non-core affirmative contractual claim against CDWR  
3 under the Cotenancy Agreement was before the bankruptcy court, even though the Reorganized  
4 Debtors had not filed an affirmative claim against CDWR or claim objection to CDWR's proof of  
5 claim.

6 (iv) Whether the bankruptcy court exceeded its jurisdiction by entering a final judgment on  
7 the merits on the Reorganized Debtors' non-core affirmative contractual claim against CDWR under  
8 the Cotenancy Agreement, even though the Reorganized Debtors had not consented to the bankruptcy  
9 court entering final judgment on its claim and had not put its affirmative claim at issue.

10 (v) Whether the bankruptcy court erred in denying the Reorganized Debtors' request to  
11 present its non-core affirmative contractual claim against CDWR through an adversary proceeding  
12 and in determining that the Reorganized Debtors had waived their rights to the procedural protections  
13 of an adversary proceeding pursuant to Rule 7001 of the Federal Rules of Bankruptcy Procedure.

14 (vi) Whether the bankruptcy court erred in disallowing the Reorganized Debtors' non-core  
15 affirmative contractual claim against CDWR under the Cotenancy Agreement on the merits.

16 (vii) Whether the bankruptcy court erred in determining that CDWR's interpretation of the  
17 Cotenancy Agreement was correct.

18 (viii) Whether the bankruptcy court erred in determining that CDWR did not owe any  
19 estimated future removal costs or any other damages to PG&E or the other cotenants under the  
20 Cotenancy Agreement.

21 (ix) Whether the bankruptcy court otherwise erred in its determinations against the  
22 Reorganized Debtors under the Cotenancy Agreement.

23 (x) Whether the bankruptcy court erred in denying the motion to intervene of non-debtors  
24 Silicon Valley Power and Northern California Power Agency, and then making a dispositive ruling  
25 and final judgment by default on their contractual claims against the California Department of Water  
26 Resources arising under the Cotenancy Agreement.

27  
28

1       **II. DESIGNATION OF RECORD ON APPEAL**

2                  The Reorganized Debtors hereby designate the following items to be included in the record on  
 3 appeal, each of which includes any and all exhibits and addenda attached thereto and filed therewith  
 4 and any and all documents incorporated by reference therein:

5                  Docket items from *In re PG&E Corp., et al.*, Case No. 19-30088 (DM):

<b>Dkt. No.</b>	<b>Docket Items</b>	<b>Date</b>
263	Amended Declaration of Jason P. Wells in Support of First Day Motions and Related Relief	02/01/2019
7037	Notice of Filing of Plan Supplement in Connection with Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated March 16, 2020	05/01/2020
7276	California State Agencies' Objections to Schedule of Executory Contracts and Unexpired Leases to be Assumed Pursuant to the Plan and Proposed Cure Amounts [Docket No. 7037]	05/15/2020
8048	Amended Chapter 11 Plan Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated June 19, 2020 Filed by Debtor PG&E Corporation	06/19/2020
8053	Order Confirming Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization Dated June 19, 2020	06/20/2020
11887	California Department of Water Resources' Motion for Order Determining that the Castle Rock Agreement with PG&E Cannot Be Assumed and that the Department of Water Resources' Claim No. 78104 Be Paid	02/01/2022
11888	Notice of Hearing on California Department of Water Resources' Motion for Order Determining that the Castle Rock Agreement with PG&E Cannot Be Assumed and that the Department of Water Resources' Claim No. 78104 Be Paid	02/01/2022
11889	Declaration of Ghassan Alqaser in Support of California Department of Water Resources' Motion for Order Determining that the Castle Rock Agreement with PG&E Cannot Be Assumed and that the Department of Water Resources' Claim No. 78104 Be Paid	02/01/2022
11895	Certificate of Service	02/02/2022

Dkt. No.	Docket Items	Date
11896	Motion of the Reorganized Debtors for Entry of an Order Modifying Plan Injunction and Compelling Arbitration of Claim of California Department of Water Resources	02/02/2022
11897	Declaration of Joshua S Levenberg in Support of Motion of the Reorganized Debtors for Entry of an Order Modifying Plan Injunction and Compelling Arbitration of Claim of California Department of Water Resources	02/02/2022
11898	Notice of Hearing on Motion of the Reorganized Debtors for Entry of an Order Modifying Plan Injunction and Compelling Arbitration of Claim of California Department of Water Resources	02/02/2022
11914	Certificate of Service of Alain B. Francoeur Regarding One Hundred Eighth Omnibus Objection Stipulation, California Department of Water Resources Arbitration Motion, Levenberg Declaration, and Notice of Hearing	02/09/2022
11937	The Reorganized Debtors' (I) Preliminary Opposition to California Department of Water Resources' Motion for Order Determining that Castle Rock Agreement with PG&E Cannot be Assumed and that the Department of Water Resources' Claim No. 78104 be Paid and (II) Request, in the Alternative, for a Status Conference	02/16/2022
11942	California Department of Water Resources' Opposition to Reorganized Debtors' Motion for Order Modifying Plan Injunction and Compelling Arbitration	02/16/2022
11962	California Department of Water Resources' Reply to the Reorganized Debtors' Preliminary Opposition to Motion for Order Determining that the Castle Rock Agreement with PG&E Cannot Be Assumed and that the Department of Water Resources' Claim No 78104 Be Paid	02/23/2022
11963	Reply in Further Support of Motion of the Reorganized Debtors for Entry of an Order Modifying Plan Injunction and Compelling Arbitration of Claim of California Department of Water Resources	02/23/2022
11964	Supplemental Declaration of Joshua S Levenberg in Support of Motion of the Reorganized Debtors for Entry of an Order Modifying Plan Injunction and Compelling Arbitration of Claim of California Department of Water Resources	02/23/2022
N/A	Docket Text Order	02/28/2022

Dkt. No.	Docket Items	Date
11999	Memorandum Decision Regarding Dispute Between Debtors and the California Department of Water Resources	03/08/2022
12000	Order Granting California Department of Water Resources' Motion for Order Determining that the Castle Rock Agreement with PG&E Cannot Be Assumed and Claim No. 78104 Be Paid	03/08/2022
12001	Order Denying Debtors' Motion for Entry of an Order Modifying Plan Injunction and Compelling Arbitration of Claim of California Department of Water Resources	03/08/2022
12024	Notice of Appearance and Ex Parte Application for Order Authorizing City of Santa Clara, dba Silicon Valley Power and Northern California Power Agency to Intervene and File a Response to California Department of Water Resources' Motion for Order Determining that the Castle Rock Agreement Cannot Be Assumed and that the Department of Water Resources' Claim No. 78014 Be Paid	03/15/2022
12035	California Department of Water Resources' Opposition to the Ex Parte Application for Order Authorizing City of Santa Clara, dba Silicon Valley Power and Northern California Power Agency to Intervene and File a Response to California Department of Water Resources' Motion for Order Determining that the Castle Rock Agreement Cannot Be Assumed and that the Department of Water Resources' Claim No. 78014 Be Paid	03/17/2022
12054	Order Denying Motion to Intervene by City of Santa Clara, dba Silicon Valley Power and Northern California Power Agency	03/21/2022
12076	Memorandum of the Reorganized Debtors Regarding Claim of California Department of Water Resources	03/25/2022
12077	Declaration of Joshua S Levenberg in Support of Memorandum of the Reorganized Debtors Regarding Claim of California Department of Water Resources	03/25/2022
12129	California Department of Water Resources' Reply to PG&E's Memorandum Regarding Department of Water Resources' Claim No. 78104 and Further Briefing of Issues; Request for Order Staying Arbitration	04/08/2022
N/A	Docket Text Order	04/10/2022

Dkt. No.	Docket Items	Date
12147	Tentative Ruling Re Dispute Between Debtors and the California Department of Water Resources	04/11/2022
12207	Order Regarding Dispute Between Debtors and California Department of Water Resources	04/22/2022
12310	Notice of Appeal and Statement of Election to Have Appeal Heard by United States District Court for the Northern District of California	05/05/2022
12311	Notice of Appeal and Statement of Election to Have Appeal Heard by United States District Court for the Northern District of California	05/05/2022
12322	Courts Certificate of Mailing	05/05/2022
12323	Courts Certificate of Mailing	05/05/2022

Hearing Transcripts from *In re PG&E Corp., et al.*, Case No. 19-30088 (DM):

Dkt. No.	Transcripts	Date
8066	June 19, 2020 Hearing Transcript	06/22/2020
11986	March 2, 2022 Hearing Transcript	03/03/2022
12156	April 13, 2022 Hearing Transcript	04/14/2022

Proofs of Claim filed in *In re PG&E Corp., et al.*, Case No. 19-30088 (DM):

Claim No.	Claimant	Date
78104	California Department of Water Resources	10/18/2019

The Reorganized Debtors reserve the right to designate additional items for inclusion in the record or restate the issues presented on appeal.

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Dated: May 18, 2022

KELLER BENVENUTTI KIM LLP

By: /s/ Jane Kim  
Jane Kim

*Attorneys for the Appellants (Debtors and Reorganized Debtors)*

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## Attorneys for Creditors

## DRRT CLAIMANTS

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA**

In re

## PG&E CORPORATION,

- and -

# PACIFIC GAS AND ELECTRIC COMPANY.

## Debtors.

- Affects PG&E Corporation
  - Affects Pacific Gas and Electric Company
  - Affects Both Debtors

<sup>\*</sup> All papers shall be filed in Lead Case 19-30088-DM

BK Case No.: 19-30088-DM (Lead Case)  
(Jointly Administered)

Chapter 11

**APPELLEE'S DESIGNATION  
OF RECORD ON APPEAL**

1                   Appellee DRRT as the duly appointed claims filing representative for individual  
2 claimants Bayerninvest Kapitalverwaltungsgesell Schaft MBH, Credit Suisse Funds AG, Deka  
3 Investment GMBH, Giam Generali Insurance Asset Management, Helaba Invest  
4 Kapitalanlagegesellschaft MBH, Internationale Kapitalanlagegesellschaft MBH, Internationale  
5 Kapitalanlagegesellschaft MBH, Kaiser Permanente, Metzler Asset Management GMBH, Swiss  
6 Reinsurance Company Ltd., UBS Fund Management (Switzerland) AG, UBS Fund Management  
7 Luxembourg S.A., Meag Munich Ergo Kapitalanlagegesellschaft MBH, (collectively, the  
8 "DRRT Claimants") hereby designate the following items to be included in the record on appeal,  
9 each of which includes any and all exhibits and addenda attached thereto and filed therewith and  
10 any and all documents incorporated by reference therein:

Docket Number	Filing Date	Pleading Description
11168	8/31/2021	Response and Opposition to Reorganized Debtors' Eleventh Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
11169	8/31/2021	Declaration of Richard A. Bodnar in opposition of Reorganized Debtors' Eleventh Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
11170	8/31/2021	Response /Opposition to Reorganized Debtors' Eleventh Securities Claims Omnibus Objection (Claims Barred By The Statute of Repose)
11207	9/8/2021	Response to Reorganized Debtors' Eleventh Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
11208	9/8/2021	Declaration of Jeremy C. Kleinman in Support of PepsiCo, Inc. Master Trust's Response to Reorganized Debtors' Eleventh Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
11209	9/8/2021	Joinder Vanguard Funds' Joinder in Response and Opposition to Reorganized Debtors' Eleventh Securities Claim Omnibus Objection (Claims Barred By the Statute of Repose)
11246	9/13/2021	Opposition re: Reorganized Debtors' Thirteenth Securities Claims Omnibus Objection (RE: related document(s)11085 Objection)
11260	9/15/2021	Joinder and Statement in Opposition to Reorganized Debtors' Thirteenth Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
11339	9/28/2021	Omnibus Objection to Securities Claims (Fourteenth) (Claims

		Barred by the Statute of Repose)	
1	11340	9/28/2021	Declaration of Edward J. Radetich, Jr. in Support of Reorganized Debtors' Fourteenth Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
2	11341	9/28/2021	Declaration of Michael A. Keable in Support of Reorganized Debtors' Fourteenth Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
3	11342	9/28/2021	Notice of Hearing on Reorganized Debtors' Fourteenth Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose) (RE: related document(s)11339 Omnibus Objection to Securities Claims (Fourteenth) (Claims Barred by the Statute of Repose)
4	11400	10/12/2021	Statement of Reorganized Debtors' Report on Resolution of Eleventh Securities Claims Omnibus Objection (Claims Barred By the Statute of Repose) With Respect to Certain Claims
5	11401	10/12/2021	Statement of Reorganized Debtors' Report on Resolution of Thirteenth Securities Claims Omnibus Objection (Claims Barred By the Statute of Repose) With Respect to Certain Claims
6	11439	10/18/2021	Amended Statement of Reorganized Debtors' Report on Resolution of Eleventh Securities Claims Omnibus Objection
7	11466	10/22/2021	Response Horizon Blue Cross Blue Shield Of NJ Employees Retirement Plans Response To Reorganized Debtors Fourteenth Securities Claims Omnibus Objection (Claims Barred By The Statute Of Repose)
8	11468	10/22/2021	Response by Blue Cross Blue Shield of North Carolina to Reorganized Debtors' Fourteenth Securities Claim Omnibus Objection
9	11495	10/26/2021	Response by Dennis Crawford to Reorganized Debtors' Fourteenth Securities Claim Omnibus Objection
10	11498	10/27/2021	Brief/Memorandum in Opposition to Motion for Leave to File Late and Opposition to Reorganized Debtors Eleventh, Thirteenth, and Fourteenth Securities Claims Omnibus Objections (Claims Barred by the Statute of Repose)
11	11516	11/2/2021	Request for Entry of Default Re: Unopposed Objections to Fourteenth Securities Omnibus Objection and Report on Responses Thereto
12	11518	11/2/2021	Notice of Continued Hearing With Respect to One Claim in the Reorganized Debtors' Fourteenth Securities Claims Omnibus Objection (Claims Barred By the Statute of Repose)
13	11530	11/4/2021	Order Disallowing and Expunging Proofs of Claim Pursuant to Reorganized Debtors' Fourteenth Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)
14	11588	11/16/2021	Statement of Reorganized Debtors' Report on Resolution of Fourteenth Securities Claims Omnibus Objection (Claims Barred by the Statute of Repose)

		Barred By the Statute of Repose) With Respect to the One Remaining Claim Subject to the Objection
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1  
2  
3 Dated: May 20, 2022

4  
5  
6 DRRT

7  
8  
9 By: /s/ JARED LAY  
10 Jared Lay, Esq.  
11 Attorneys for Creditors  
12 DRRT CLAIMANTS

13  
14 Dated: May 20, 2022

15  
16 MEYER LAW GROUP LLP

17  
18 By: /s/ BRENT D. MEYER  
19 Brent D. Meyer, Esq.  
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21 DRRT CLAIMANTS

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## Attorneys for Creditors

## Attorneys for Greater DRRT CLAIMANTS

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA**

In re

BK Case No.: 19-30088-DM (Lead Case)  
(Jointly Administered)

PG&E CORPORATION.

Chapter 11

- and -

PACIFIC GAS AND ELECTRIC  
COMPANY

**CERTIFICATE OF SERVICE**

## Debtors

- Affects PG&E Corporation
  - Affects Pacific Gas and Electric Company
  - Affects Both Debtors

\* All papers shall be filed in Lead Case 19-30088-DM



1 I, Brent D. Meyer, hereby declare as follows:

2  
3 I am an active member of the State Bar of California and I am not a party to the above-  
4 captioned action; my business mailing address is 268 Bush Street #3639, San Francisco,  
California, 94104.

5 On May 20, 2022, I served copies of the following document(s):

6 **APPELLEE'S DESIGNATION OF RECORD ON APPEAL**

7 in the following manner on the parties listed below:

- 8
- 9  **BY FEDERAL EXPRESS:** I enclosed said document(s) in an envelope or package  
10 provided by Federal Express and addressed to the persons at the address(es) listed below.  
I placed the envelope or package for collection and overnight delivery at an office or a  
11 regularly utilized drop box of Federal Express or delivered such document(s) to a courier  
or driver authorized by Federal Express to receive documents.
- 12  **BY FIRST CLASS MAIL:** Pursuant to **Federal Rule of Bankruptcy Procedure 7004(b)**,  
13 I enclosed said document(s) in a sealed envelope addressed to the persons at the  
14 address(es) listed below, placed first class postage fully prepaid thereon, and deposited  
said envelope in a United States mailbox.
- 15  **BY CERTIFIED MAIL:** Pursuant to **Federal Rule of Bankruptcy Procedure 7004(h)**, I  
16 enclosed said document(s) in a sealed envelope addressed to the persons at the  
17 address(es) listed below, transported said envelope to a United States Post Office, placed  
first class postage fully prepaid thereon with certified and return receipt requested, and  
18 deposited said envelope with an agent of the United States Postal Service. The Certified  
Mail Receipt Number for each party served with the document(s) is as specified below.
- 19  **BY NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to Bankruptcy Local Rule  
20 9013-3(c), service of the document(s) was also effective on the following persons whom  
21 are registered participants of the Court's CM/ECF system, consented to electronic  
service, and received an electronic copy of the document(s) by the Clerk of the Court via  
22 Notice of Electronic Filing.

23 **SEE ATTACHED LIST**

24 I declare under penalty of perjury under the laws of the United States of America that the  
25 forgoing is true and correct.

26 Executed on this 20th day of May, 2022 at Alamo, California.

27  
28 

---

/s/ BRENT D. MEYER  
Brent D. Meyer

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